



EU Guarantee Approvals

Disclaimer:

The approvals by the Investment Committee on the proposals to use the EU Guarantee to support financing and investment operations are made publicly available if the operation is also approved by the governing bodies of the Implementing Partners and as soon as the consent for disclosure has been obtained from the relevant counterparty. Information to be made publicly accessible shall not contain commercially sensitive information or personal data that are not to be disclosed under the Union data protection rules.

Financing and investment operations

The approval for the use of the EU guarantee by the InvestEU Investment Committee in its meeting of 6-8 December 2023 includes the below operations:



European Investment Bank (EIB)

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[INVESTEU GREEN SECURITISATION LE \(Multi-country\)](#)

Proposed InvestEU financing (approximate amount): EUR 800m

[PROJECT PINO \(ES\)](#)

Proposed InvestEU financing (approximate amount): EUR 150m

[THEMATIC GREEN TRANSITION \(IEU VD&DEBT\) LE II \(Multi-country\)](#)

Proposed InvestEU financing (approximate amount): EUR 500m

[THEMATIC INNOVATION \(INVESTEU VD\) LE II \(Multi-country\)](#)

Proposed InvestEU financing (approximate amount): EUR 500m

[PROJECT HIVE \(DK\)](#)

Proposed InvestEU financing (approximate amount): EUR 90m



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European Investment Fund (EIF)

FRAMEWORK OPERATION #37 FOR SUSTAINABILITY GUARANTEE (FOURTH FRAMEWORK OPERATION FOR SUSTAINABILITY GUARANTEE) (Multi-country)

Fourth Framework Operation under the Sustainability Guarantee Product to be deployed via uncapped guarantees to support SMEs, small mid-caps, natural persons and housing associations in EU-27 and, potentially, Iceland and Norway.

FRAMEWORK OPERATION #38 FOR INNOVATION & DIGITALISATION GUARANTEE (THIRD FRAMEWORK OPERATION UNDER THE INNOVATION & DIGITALISATION GUARANTEE) (Multi-country)

Third Framework Operation under the Innovation & Digitalisation Guarantee Product to be deployed via capped and uncapped guarantees to support SMEs and small mid-caps in EU-27, Norway and Iceland.

FRAMEWORK OPERATION #39 SMEW-RIDW JOINT EQUITY PRODUCT – CLIMATE & ENVIRONMENTAL SOLUTIONS SUB-PRODUCT (SECOND FRAMEWORK OPERATION UNDER THE CLIMATE & ENVIRONMENTAL SOLUTIONS SUB-PRODUCT) (Multi-country)

Second Framework Operation under the Climate & Environmental Solutions Sub-Product to enhance access to finance for eligible recipients in EU-27, Norway and Iceland.

FRAMEWORK OPERATION #40 FOR SMEW-RIDW JOINT EQUITY PRODUCT-DIGITAL AND CCS INVESTMENTS FOR SUB-PRODUCT (SECOND FRAMEWORK OPERATION UNDER THE DIGITAL AND CCS INVESTMENTS SUB-PRODUCT) (Multi-country)

Second Framework Operation under the Digital and CCS Investments Sub Product to enhance access to finance for SMEs and mid-caps in EU-27, Norway and Iceland.

INVESTMENT PLATFORM FOR SOCIAL INFRASTRUCTURE WITH CDP REAL ASSET SGR S.P.A (“CDP RA”) (IT)

Investment Platform under the Climate & Infrastructure Funds Product targeting social infrastructure investments in Italy.



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AMENDMENT OF FRAMEWORK OPERATION #2 FOR CULTURAL AND CREATIVE SECTOR GUARANTEE (Capped and Uncapped Guarantee) (Multi-country)¹

Amendment of Framework Operation#2 for the Cultural and Creative Sector Guarantee Product under InvestEU, entailing a reallocation of the approved EU Guarantee amount across capped and uncapped guarantees.

INVESTNL

Invest-NL

Hyet Solar Netherlands BV

InvestEU operation amount: EUR 20.75m

The Operations aims at supporting Hyet Solar Netherland BV to increase its production line from its fully flexible and very lightweight thin film solar foil "Powerfoil".



European Bank for Reconstruction and Development (EBRD)

GREEN CAPPED GUARANTEE FRAMEWORK

InvestEU operation supporting EUR 100m of EBRD guarantees

Framework operation targeting Sub-projects to be entered with financial intermediaries to support sustainable investments across industry sectors, mainly in Central and South Eastern Europe, for private and publicly owned companies, including SMEs, mid-caps and large companies.

¹ The proposal has been approved by the InvestEU Investment Committee via e-voting on 22 December 2023 and by the EIF Governing Bodies on 5 January 2024.



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Cassa Depositi e Prestiti S.p.A. (CDP)

Fondo Investimenti per l’Abitare – FIA3

InvestEU operation amount: EUR 100m

Operation financing the realisation of “Affordable Social Housing” projects to pursue the objective of lifting people from social exclusion in complementarity with national or regional support schemes with a market-based approach.

PSN - “Polo Strategico Nazionale”

InvestEU operation amount: EUR 30m

Operation financing Polo Strategico Nazionale (“PSN”) responsible for the design, setting-up and provisioning of highly reliable cloud infrastructure located across Italy, targeting public administrations and local healthcare entities with infrastructural and organizational shortcomings that could affect safety and continuity of service.

Framework Operation TEN-T Railway Network Projects

InvestEU operation amount: EUR 200m

Framework Operation providing guarantees to cover the construction risk of electrified railways across Italy, among which are TEN-T Core and Comprehensive Networks.



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InvestEU for Italian Venture Capital – Investment Platform CDPE-MISE II

InvestEU operation amount: EUR 225 million

Operation consists of a Platform aiming to provide additional resources to increment and follow-up on the results obtained in the context of the first investment platform project (“Fondo Acceleratori II”) and secure additional support to strategic sectors/technologies (“Fondo CVC New Technologies”).



Council of Europe Development Bank (CEB)

Increase of Framework Operation for Microfinance and Social Economy Finance

InvestEU operation amount: EUR 45 million

Increase of Framework Operation to support microenterprises, social enterprises, social solidarity institutions through MFIs and social economy organisations, across the European Union.

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Instituto de Crédito Oficial (ICO)

Beka & Bolschare Iberian Agribusiness Fund FCR

InvestEU operation amount: EUR 24.5 million

Operation focusing on sustainable infrastructure targeting natural resources projects in Spain and Portugal.

SC Climate Impact Fund III, FCRE

InvestEU operation amount: EUR 50 million

Operation focusing on investing in European companies and infrastructures that promote the circular economy and energy transition, especially located in Spain.



Bank Gospodarstwa Krajowego

BGK Framework Operation for Research, Innovation and Digitalization

InvestEU operation amount: EUR 40 million

“Framework Operation supporting industrial research, digitisation technologies and development of innovative solutions in various sectors (including digital, clean energy, health, smart cities, sustainable blue economy, space and defense).”

BGK Framework Operation for Sustainable Infrastructure

InvestEU operation amount: EUR 80 million

Framework Operation supporting transport, energy, digital technologies and blue economy projects located in Poland.



Investment Committee of the InvestEU Fund
Meeting no. 21
6-8 December 2023

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Garantiqa

Framework Operation 1-6

EU guarantee supported portfolio amount is EUR 1048m

Framework Operations aiming to accelerate the productivity growth and efficiency of beneficiary small and medium-sized enterprises by improving their competitiveness and access to finance.