

Investment Committee of the InvestEU Fund

Meeting no. 7 8 – 9 September 2022

EU Guarantee Approvals

Disclaimer:

The approvals by the Investment Committee on the proposals to use the EU Guarantee to support financing and investment operations are made publicly available if the operation is also approved by the governing bodies of the Implementing Partners and as soon as the consent for disclosure has been obtained from the relevant counterparty. Information to be made publicly accessible shall not contain commercially sensitive information or personal data that are not to be disclosed under the Union data protection rules.

Financing and investment operations

The approval for the use of the EU guarantee by the InvestEU Investment Committee in its meeting of 8 - 9 September 2022 includes the below operations.

European Investment Bank (EIB):

BATTERY SYSTEMS RDI- GREEN LOAN

Proposed InvestEU financing (approximate amount): EUR 100m

European Investment Fund (EIF):

AMC V: PART OF FRAMEWORK OPERATION #6 (INVEU-ICR-0042-2022) SME RIDW JOINT EQUITY PRODUCT – CMU SUB-PRODUCT

Generalist hybrid debt-equity fund focusing on SMEs and mid-caps in Central and Eastern Europe.

MARGUERITE III

Generalist infrastructure fund focusing on greenfield and brownfield expansion investments primarily in EU-27